

Grain Stocks Prospective Plantings Rice Stocks

Agricultural Statistics Board Briefing

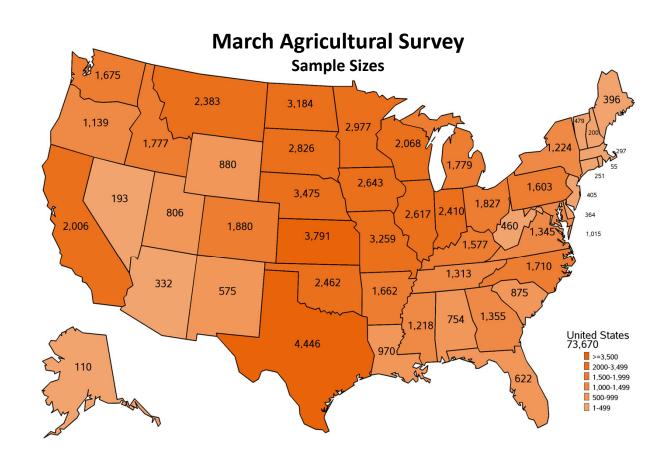
Patrick Boyle, Chief Crops Branch



Data Sources



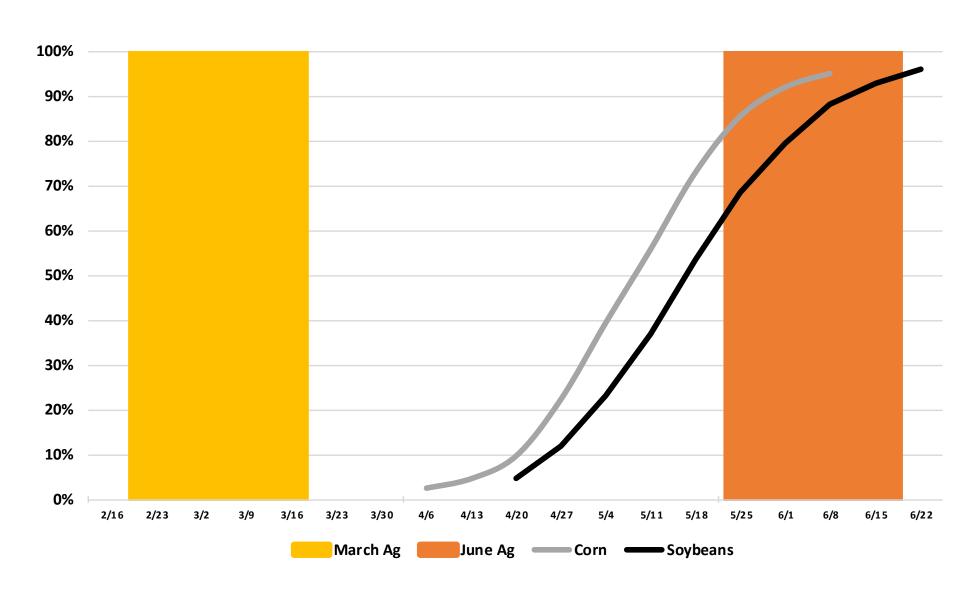
Operator Reported	March Ag Survey	Sample Size = 73,670	February 27 - March 18
Surveys	Off-Farm Grain Stocks	~7,900 Facilities	February 28 - March 19





Survey Timing vs. Planting Progress Corn & Soybeans







2025 Principal Crops

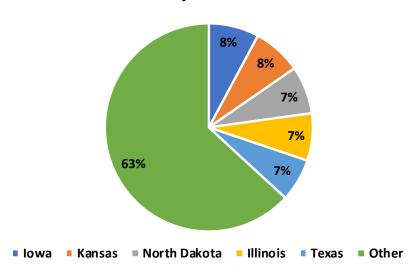


Planted Acreage

	Planted (1,000 Acres)	
United States	309,940	
% Change from Previous Estimate	N/A	
% Change from Previous Season	↓ 0.4	

	Top 5 States		
	Planted		
	(1,000 Acres) % Δ PY		ΔΡΥ
Iowa	24,260	\uparrow	0.7
Kansas	23,420	\downarrow	1.9
North Dakota	22,988	\downarrow	1.3
Illinois	22,870	\uparrow	< 0.1
Texas	20,666	\downarrow	2.3

2025 Principal Crops Planted Acres By State



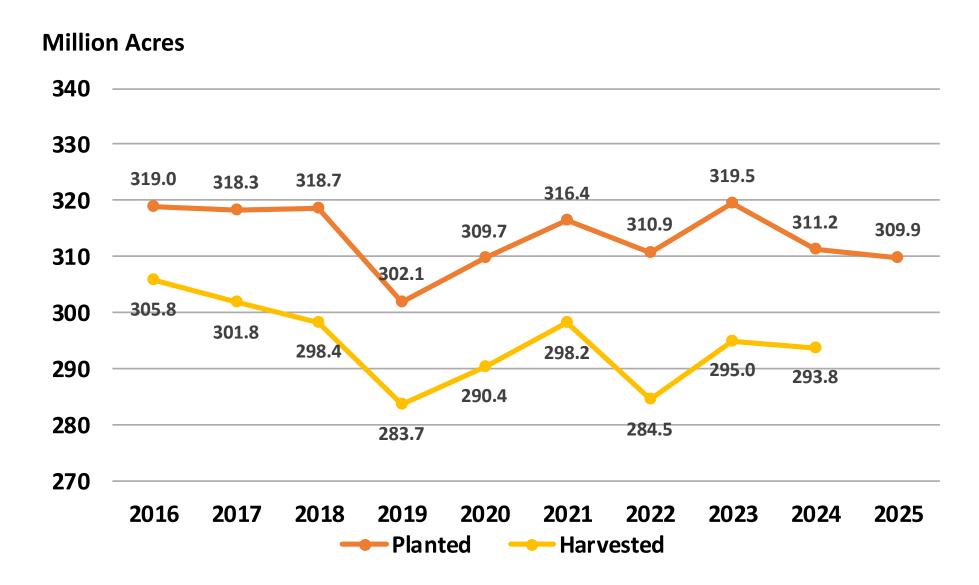
Planted acres are used for corn, sorghum, oats, barley, rye, winter wheat, Durum wheat, other spring wheat, rice, soybeans, peanuts, sunflower, cotton, dry edible beans, chickpeas, potatoes, sugarbeets, canola, and proso millet. Harvested acreage is used for all hay, tobacco, and sugarcane in computing total area planted. Estimates carried forward from previous year for proso millet, potatoes, rye, and sugarcane.



Principal Crop Acres



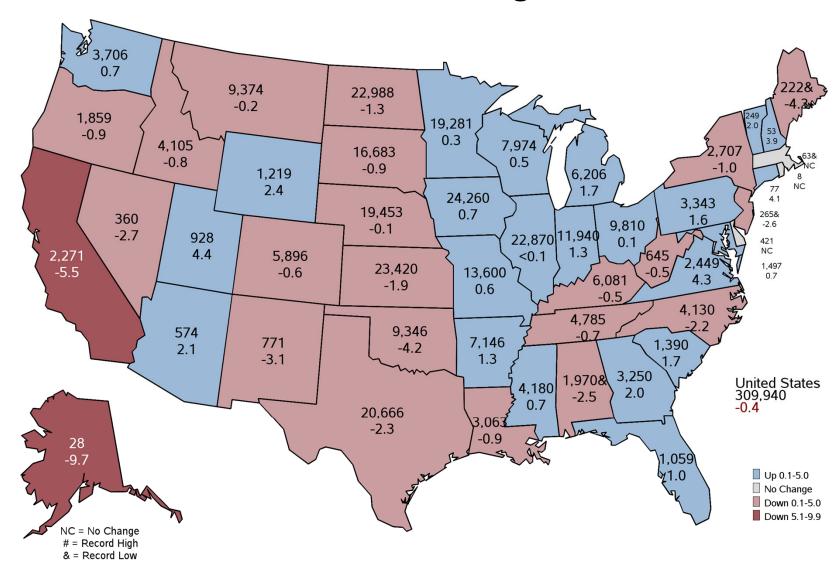
United States





2025 Principal Crops Planted



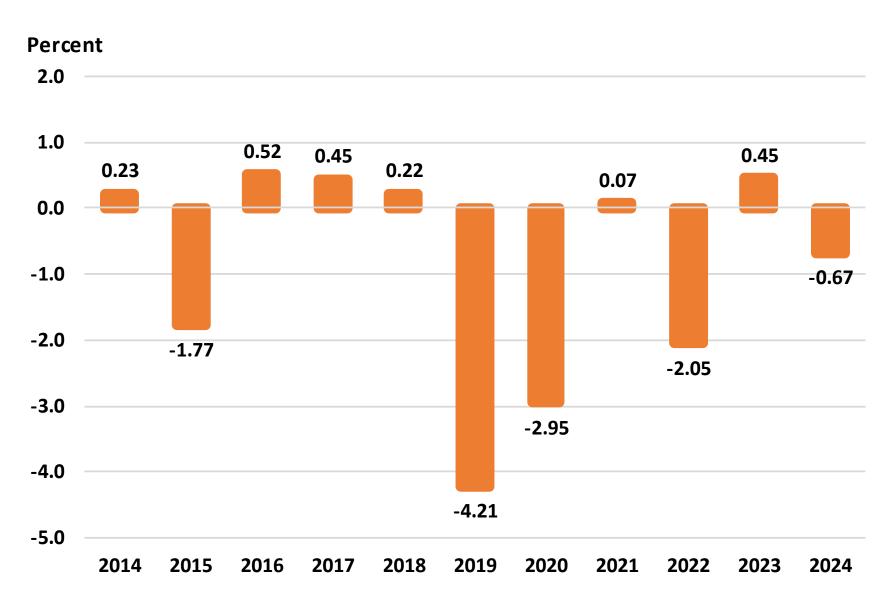




Principal Crop Intentions vs Final Acres



Percent Change



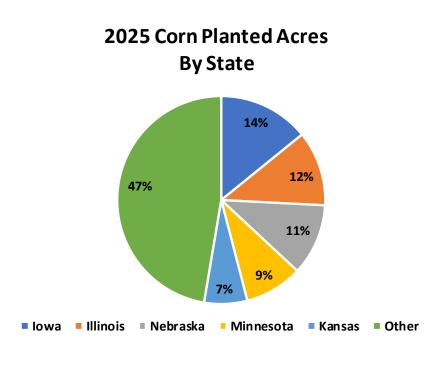


2025 Corn Planted Acreage



	Planted (1,000 Acres)
United States	95,326
% Change from Previous Estimate	N/A
% Change from Previous Season	个 5.2

	Top 5 States		
	Plan	ted	
	(1,000 Acres)	% /	ΔPY
Iowa	13,500	\uparrow	4.7
Illinois	11,100	\uparrow	2.8
Nebraska	10,600	\uparrow	5.5
Minnesota	8,600	\uparrow	4.9
Kansas	6,400	\uparrow	1.6

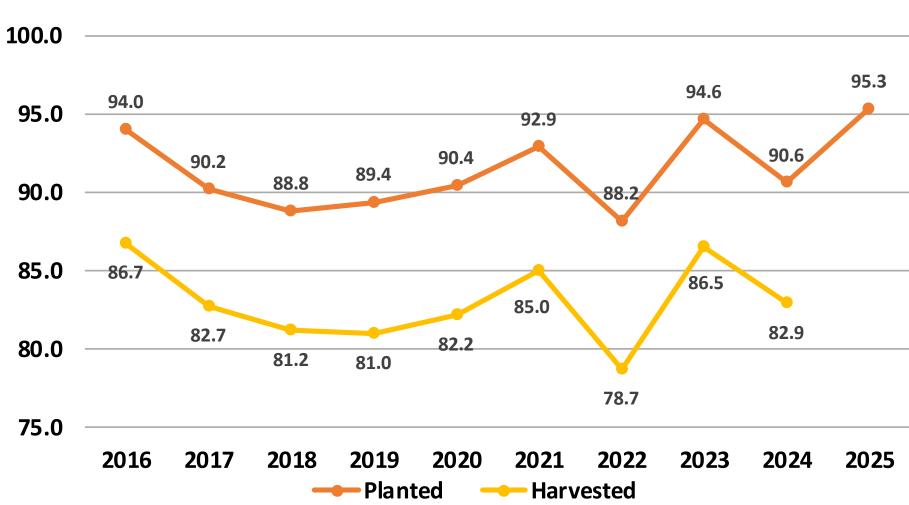




Corn AcresUnited States



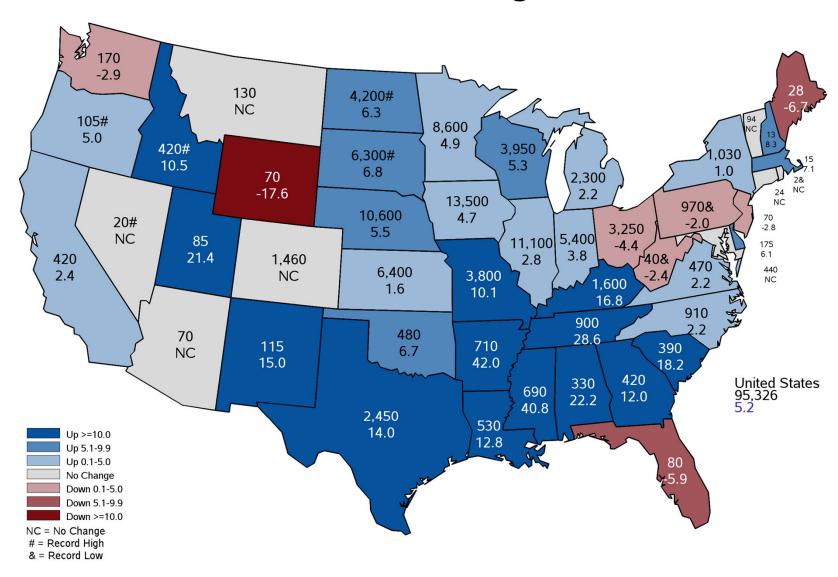






2025 Corn Planted Acreage



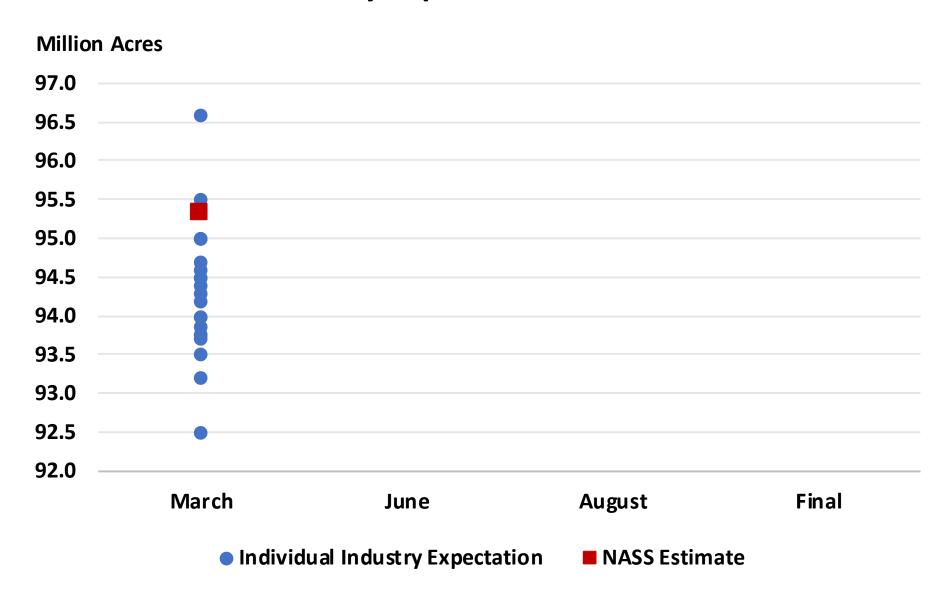




2025 U.S. Corn Planted Acreage



Industry Expectations vs NASS





2025 SoybeansPlanted Acreage



	Planted (1,000 Acres)
United States	83,495
% Change from Previous Estimate	N/A
% Change from Previous Season	↓ 4.1

	Top 5 States		
	Planted		
	(1,000 Acres)	% /	ΔPY
Illinois	10,500	\downarrow	2.8
Iowa	9,600	\downarrow	4.5
Minnesota	7,000	\downarrow	5.4
North Dakota	6,200	\downarrow	6.1
Indiana	5 <i>,</i> 700	\downarrow	1.7

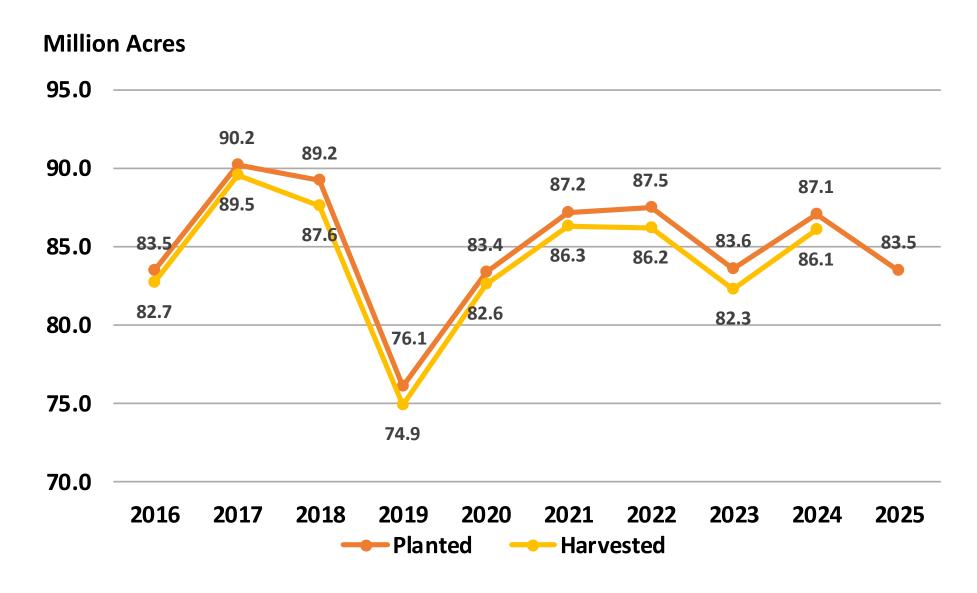
2025 Soybeans Planted Acres By State 13% 12% 53% 8% 7% 7% 7% 1 Illinois lowa Minnesota North Dakota Indiana Other



Soybean Acres



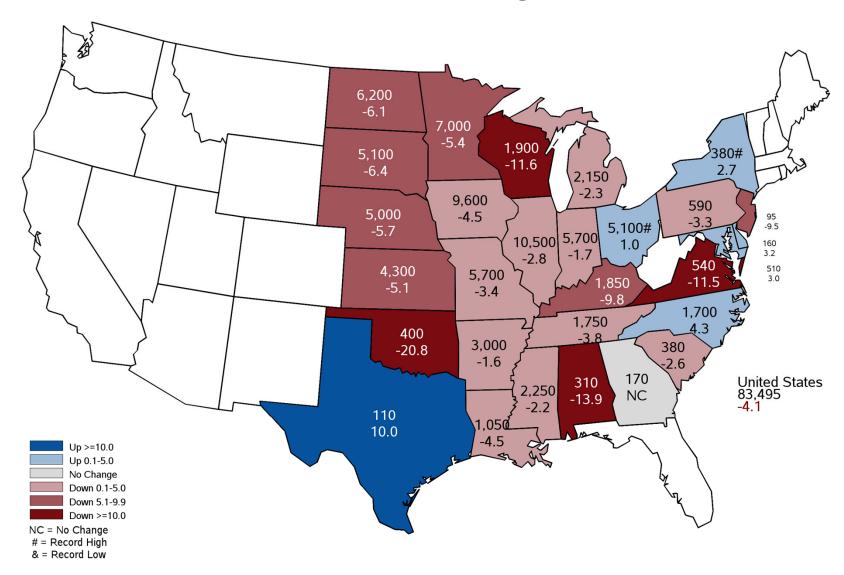
United States





2025 Soybean Planted Acreage



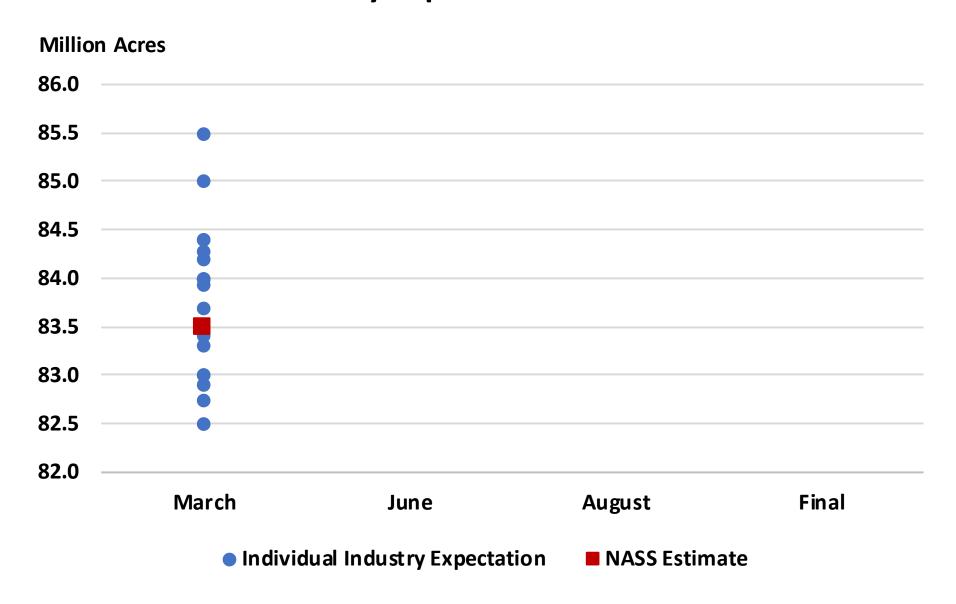




2025 U.S. Soybean Planted Acreage



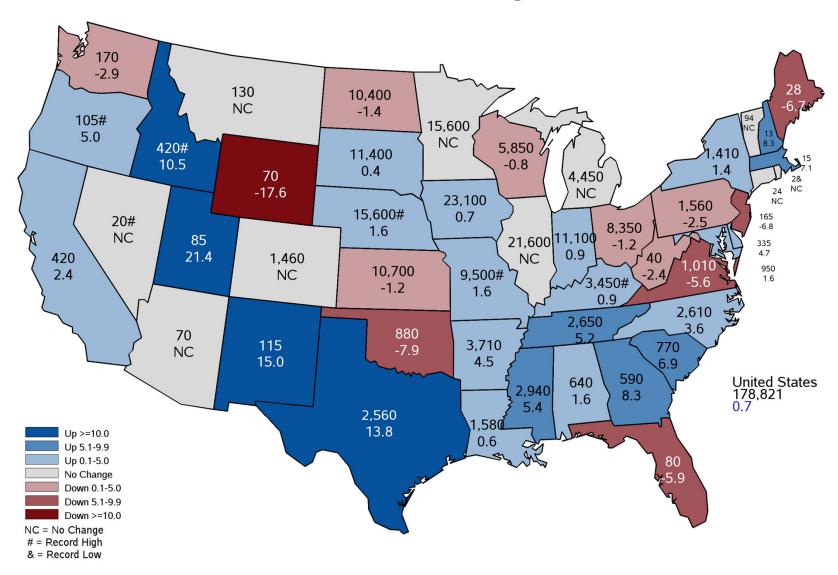
Industry Expectations vs NASS





2025 Corn and Soybean Planted Acreage



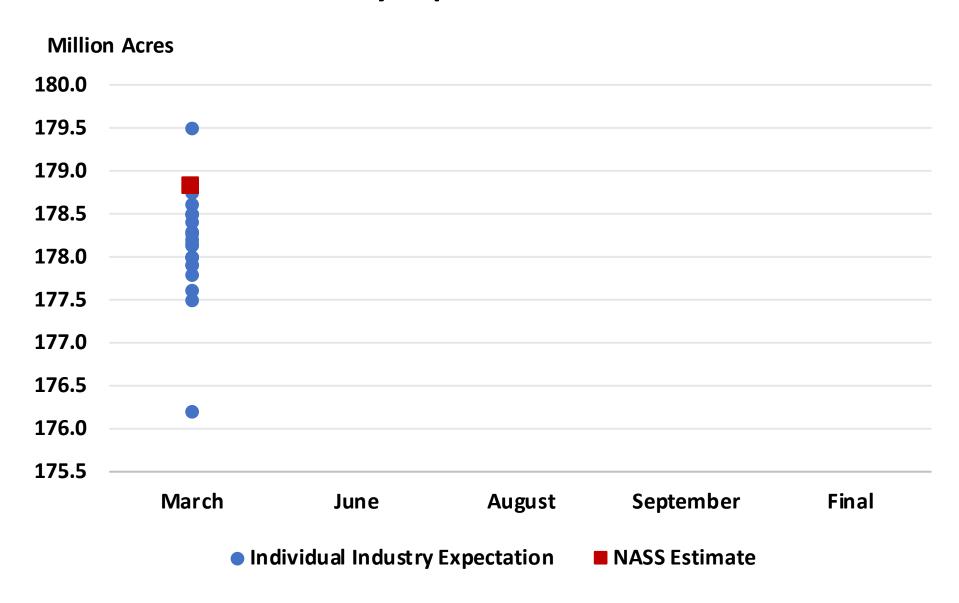




2025 U.S. Corn & Soybean Planted Acreage



Industry Expectations vs NASS





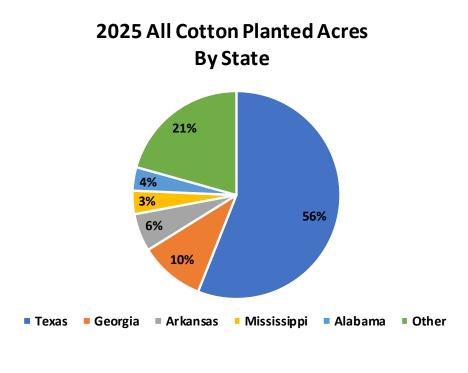
2025 All Cotton



Planted Acreage

	Planted (1,000 Acres)
United States	9,867
% Change from Previous Estimate	N/A
% Change from Previous Season	↓ 11.8

	Top 5 States		
	Planted		
	(1,000 Acres)	%	ΔΡΥ
Texas	5,527	\downarrow	7.6
Georgia	1,000	\downarrow	9.1
Arkansas	580	\downarrow	10.8
Mississippi	360	\downarrow	30.8
Alabama	360	\downarrow	10.0

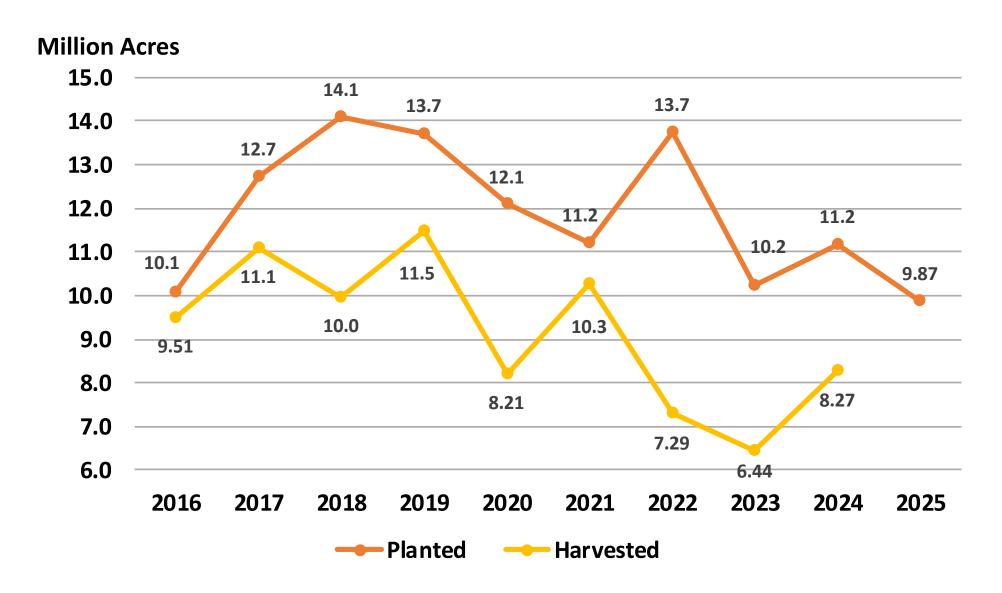




All Cotton Acres



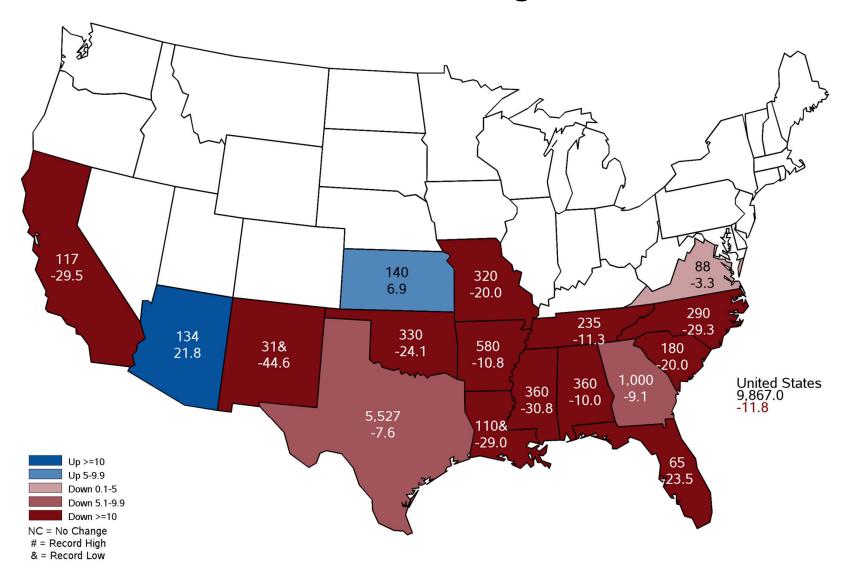
United States





2025 All Cotton Planted Acreage



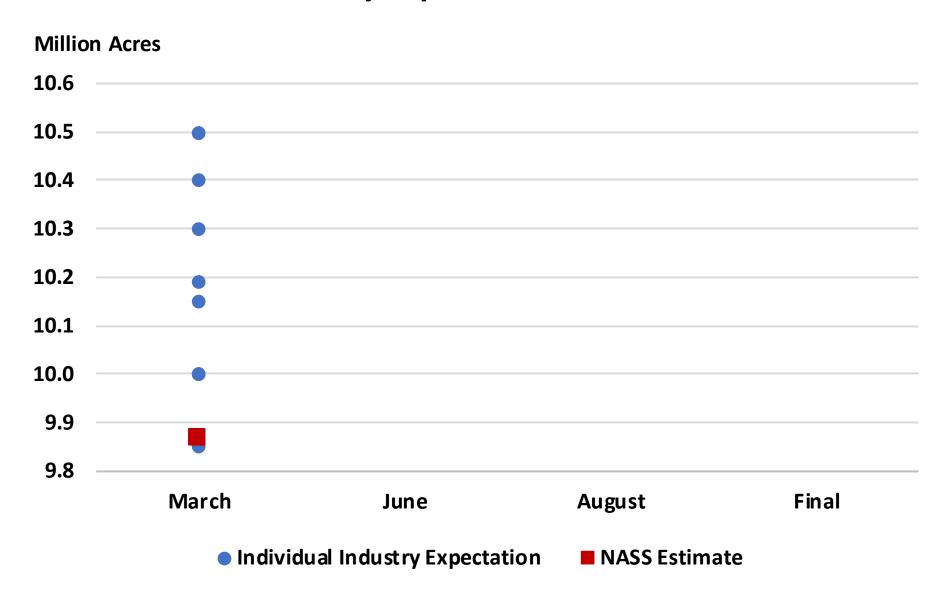




2025 U.S. All Cotton Planted Acreage



Industry Expectations vs NASS





2025 Winter Wheat

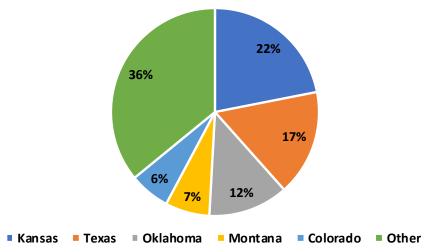


Planted Acreage

	Planted (1,000 Acres)
United States	33,315
% Change from Previous Estimate	↓ 2.3
% Change from Previous Season	↓ 0.2

	Top 5 States		
	Planted		
	(1,000 Acres)	%	ΔΡΥ
Kansas	7,300	\downarrow	3.9
Texas	5,500		NC
Oklahoma	4,150	\downarrow	4.6
Montana	2,300	\uparrow	17.9
Colorado	2,100		NC

2025 Winter Wheat Planted Acres By State

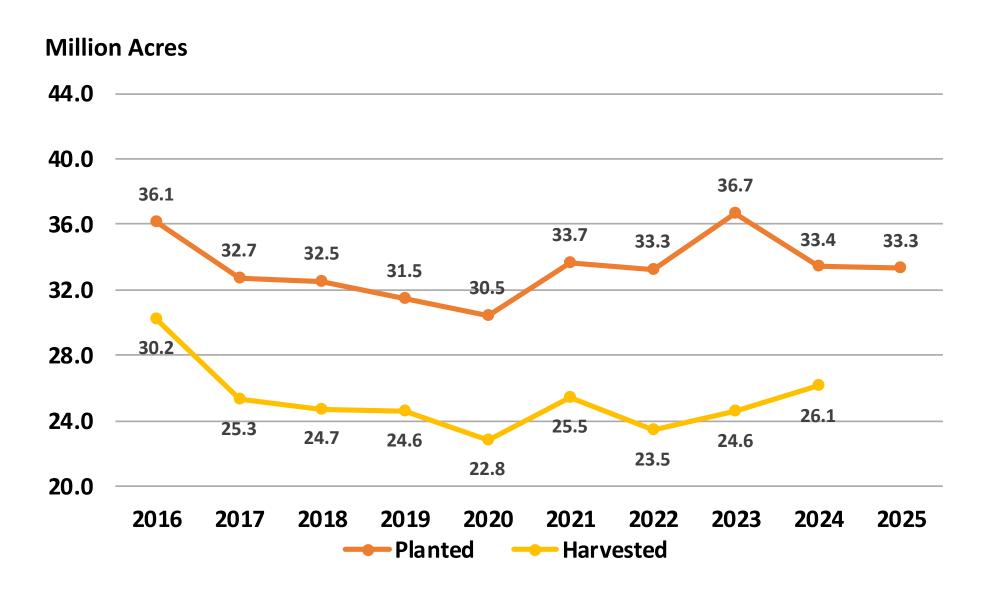




Winter Wheat Acres



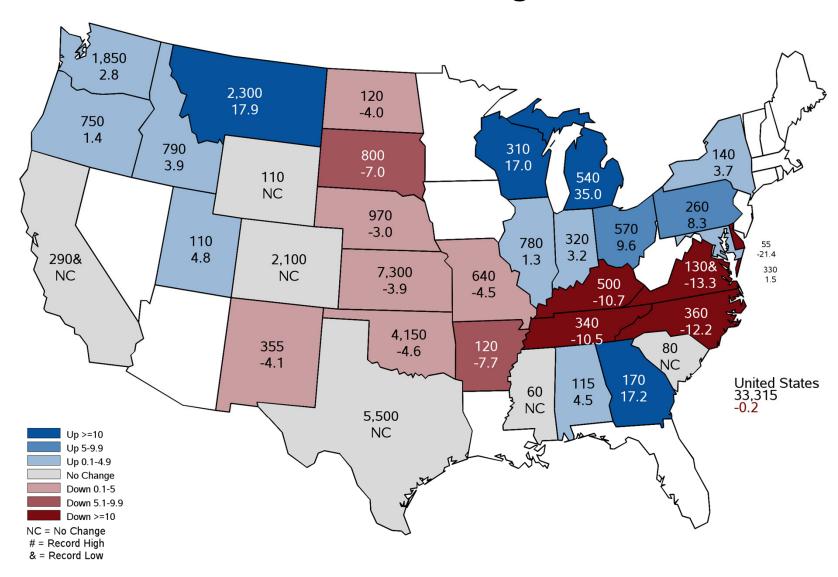
United States





2025 Winter Wheat Planted Acres



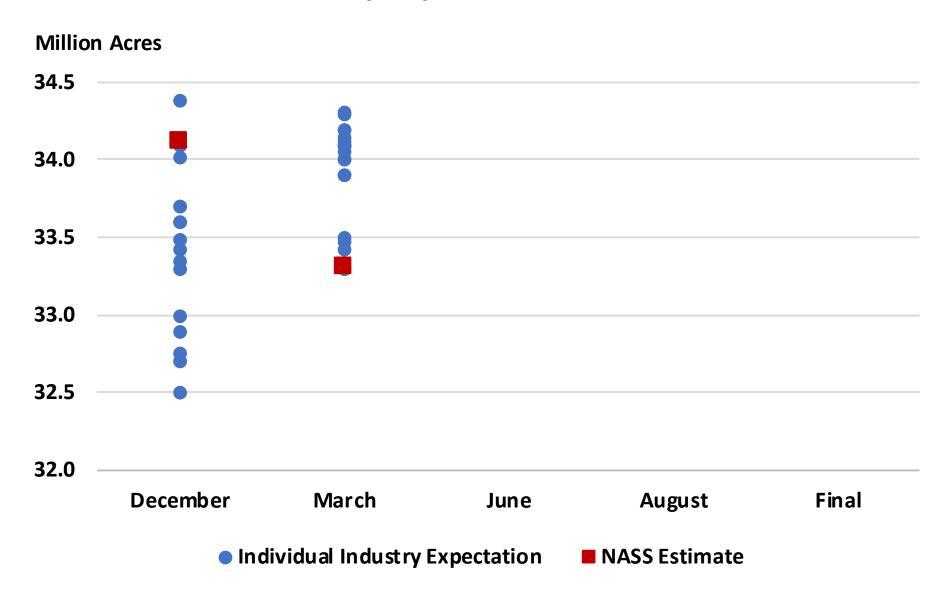




2025 U.S. Winter Wheat Planted Acres



Industry Expectations vs NASS





2025 Other Spring Wheat

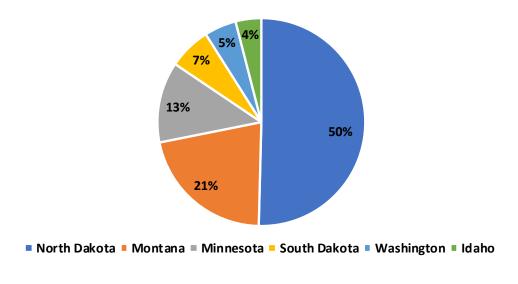


Planted Acreage

	Planted (1,000 Acres)
United States	10,020
% Change from Previous Estimate	N/A
% Change from Previous Season	↓ 5.7

	Top 5 States		
	Planted		
	(1,000 Acres)	%	ΔΡΥ
North Dakota	5,050	\downarrow	5.6
Montana	2,150	\downarrow	12.2
Minnesota	1,260	\uparrow	3.3
South Dakota	660		NC
Washington	500	\uparrow	1.0

2025 Other Spring Wheat Planted Acres By State

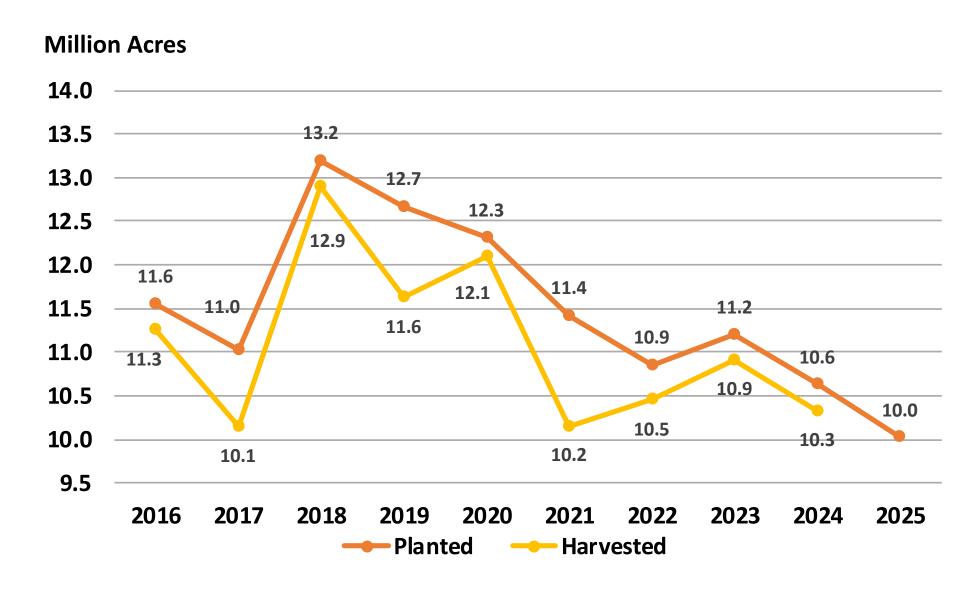




Other Spring Wheat Acres



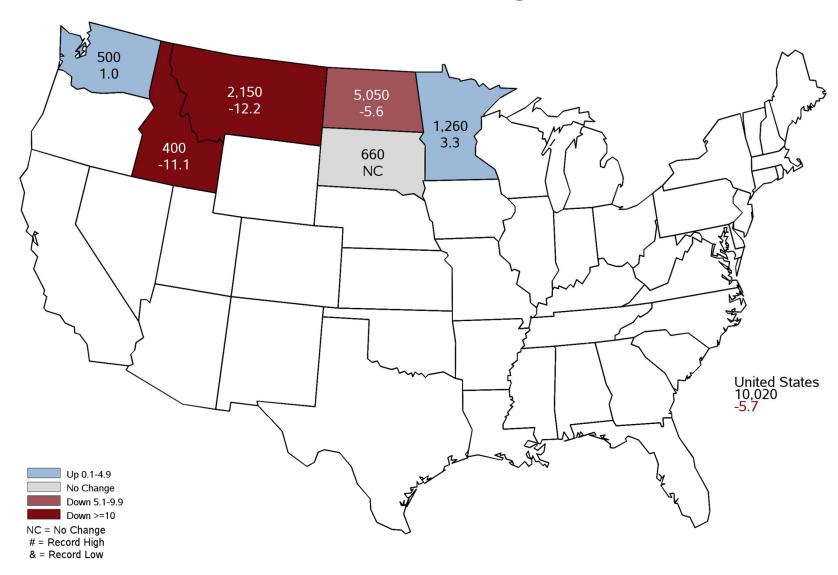
United States





2025 Other Spring Wheat Planted Acres



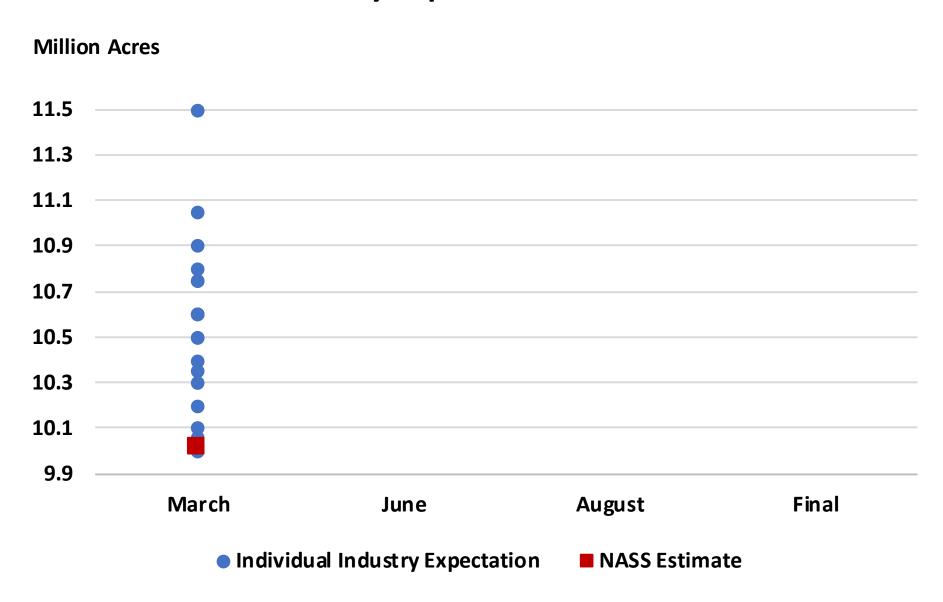




2025 U.S. Other Spring Wheat Planted Acres



Industry Expectations vs NASS





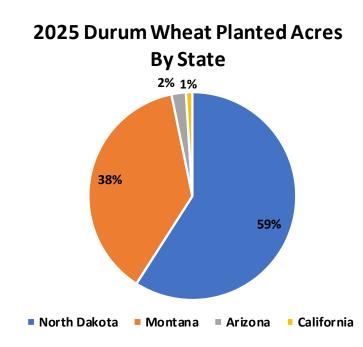
2025 Durum Wheat



Planted Acreage

	Planted (1,000 Acres)
United States	2,015
% Change from Previous Estimate	N/A
% Change from Previous Season	↓ 2.4

	Top 4 States		
	Planted		
	(1,000 Acres)	%	ΔΡΥ
North Dakota	1,190	\uparrow	8.2
Montana	760	\downarrow	13.6
Arizona	45	\downarrow	23.7
California	20	\downarrow	20.0



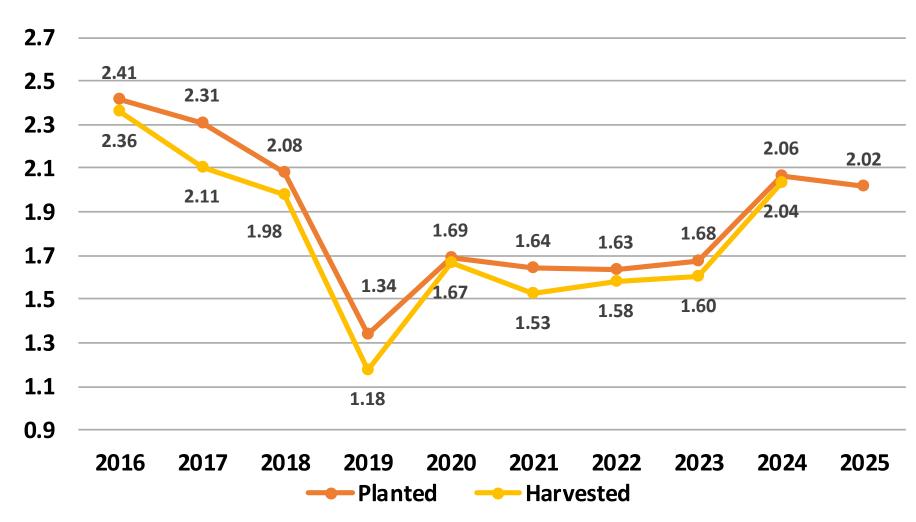


Durum Wheat Acres



United States

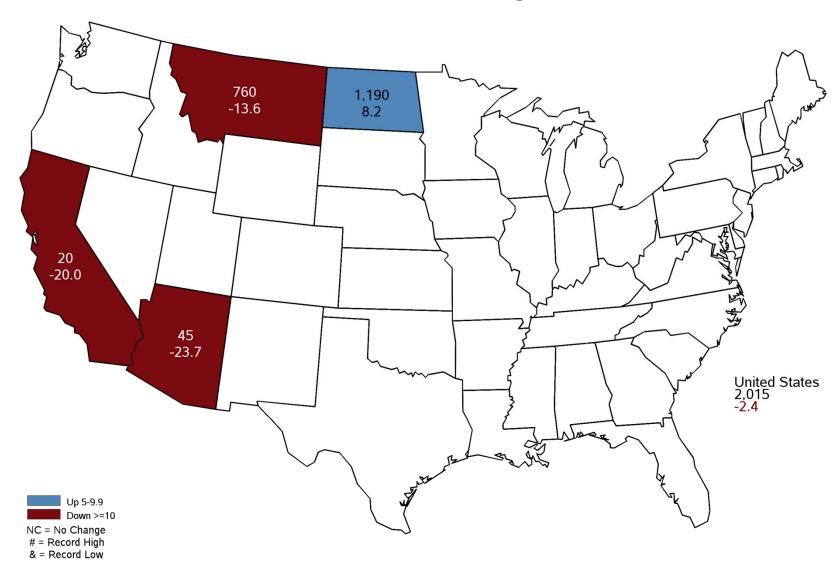
Million Acres





2025 Durum Wheat Planted Acres



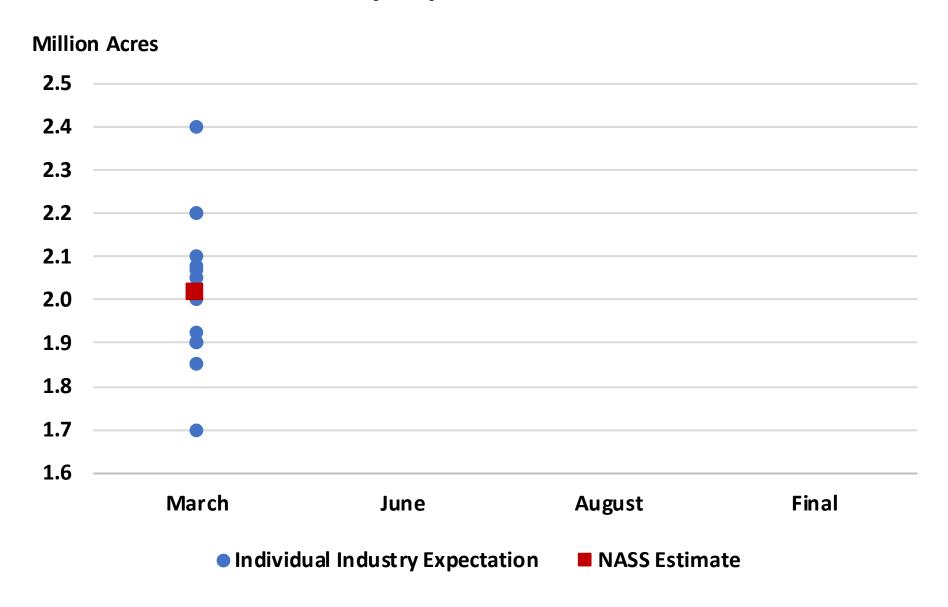




2025 U.S. Durum Wheat Planted Acres



Industry Expectations vs NASS





2025 Field CropsPlanted Acreage



	Planted	
	(1,000 Acres)	
Barley	2,317	
% Change from Previous Estimate	N/A	
% Change from Previous Season	↓ 2.4	
Canola	2,566	
% Change from Previous Estimate	N/A	
% Change from Previous Season	↓ 6.7	
Chickpeas	561	
% Change from Previous Estimate	N/A	
% Change from Previous Season	↑ 11.8	
Dry Edible Beans	1,470	
% Change from Previous Estimate	N/A	
% Change from Previous Season	↓ 4.1	
Dry Edible Peas	895	
% Change from Previous Estimate	N/A	
% Change from Previous Season	↓ 8.3	



2025 Field CropsPlanted Acreage



	Planted	
	(1,000 Acres)	
Flaxseed	185	
% Change from Previous Estimate	N/A	
% Change from Previous Season	↑ 25.0	
All Hay	48,493	
% Change from Previous Estimate	N/A	
% Change from Previous Season	↓ 1.8	
Lentils	1,100	
% Change from Previous Estimate	N/A	
% Change from Previous Season	↑ 17.5	
Oats	2,177	
% Change from Previous Estimate	N/A	
% Change from Previous Season	↓ 1.6	
Peanuts	1,950	
% Change from Previous Estimate	N/A	
% Change from Previous Season	↑ 8.3	



2025 Field CropsPlanted Acreage

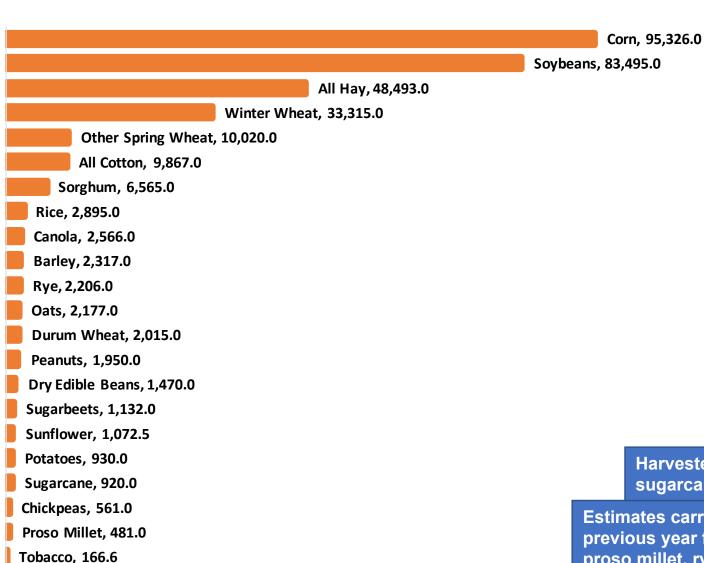


	Planted
	(1,000 Acres)
Rice	2,895
% Change from Previous Estimate	N/A
% Change from Previous Season	↓ 0.5
Sorghum	6,565
% Change from Previous Estimate	N/A
% Change from Previous Season	↑ 4.2
Sugarbeets	1,132
% Change from Previous Estimate	N/A
% Change from Previous Season	↑ 2.5
Sunflower	1,073
% Change from Previous Estimate	N/A
% Change from Previous Season	↑ 48.8
Tobacco	167
% Change from Previous Estimate	N/A
% Change from Previous Season	↓ 0.5



2025 Principal CropsPlanted Acreage (000)





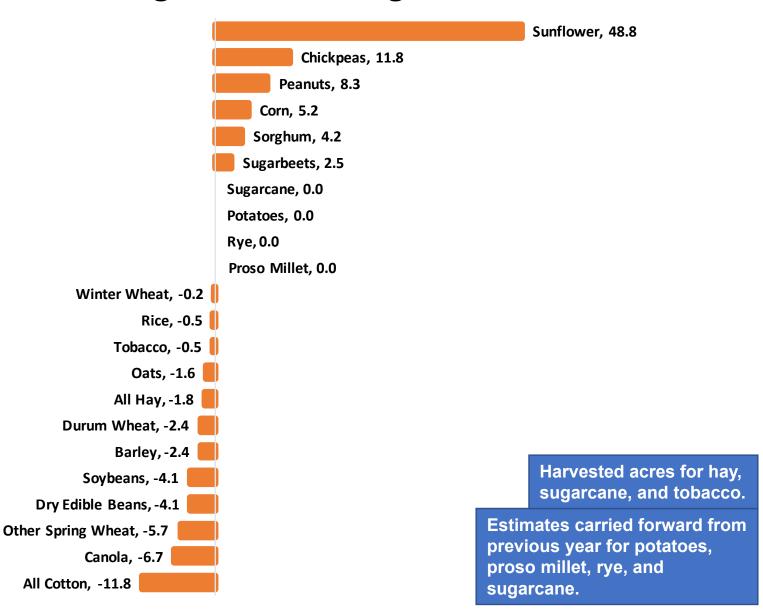
Harvested acres for hay, sugarcane, and tobacco.

Estimates carried forward from previous year for potatoes, proso millet, rye, and sugarcane.



2025 Principal Crops Planted Acreage Percent Change from 2024



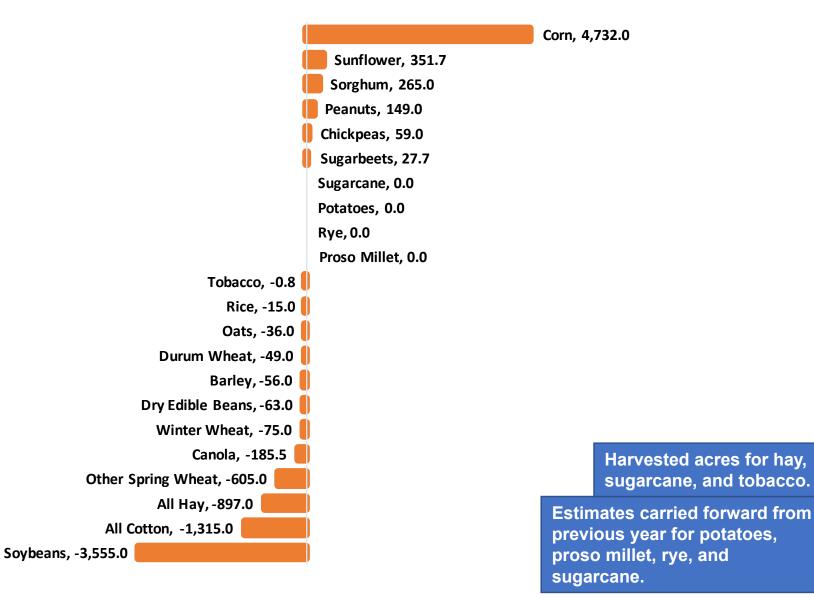


All Cotton, -11.8



2025 Principal CropsPlanted Acreage Change (000) from 2024







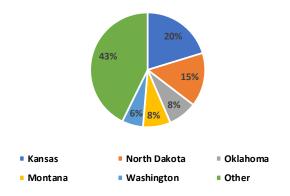
March 2025 All Wheat Stocks



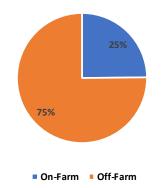
	March 1 Total (1,000 Bu)	March 1 On-Farm (1,000 Bu)	March 1 Off-Farm (1,000 Bu)		
United States	1,236,945	307,125	929,820		
% Change from Previous Season	↑ 13.6	↑ 12.9	↑ 13.8		

	Top 5 States - By Total Stocks								
	Marc	ch 1		Marc	ch 1		Marc	ch 1	
	Total		On-Farm		Off-Farm		1		
	(1,000 Bu)	%	ΔΡΥ	(1,000 Bu)	%	ΔΡΥ	(1,000 Bu)	%	ΔΡΥ
Kansas	250,625	\uparrow	58.2	11,800	\uparrow	68.6	238,825	\uparrow	57.8
North Dakota	187,637	\uparrow	6.7	117,000	\uparrow	17.0	70,637	\downarrow	6.8
Oklahoma	100,467	\uparrow	64.7	2,150	\uparrow	10.3	98,317	\uparrow	66.5
Montana	96,116	\uparrow	7.7	64,000	\uparrow	12.3	32,116	\downarrow	0.4
Washington	73,729	\downarrow	10.6	6,900	\uparrow	81.6	66,829	\downarrow	15.1

March 1, 2025 All Wheat Total Stocks By State



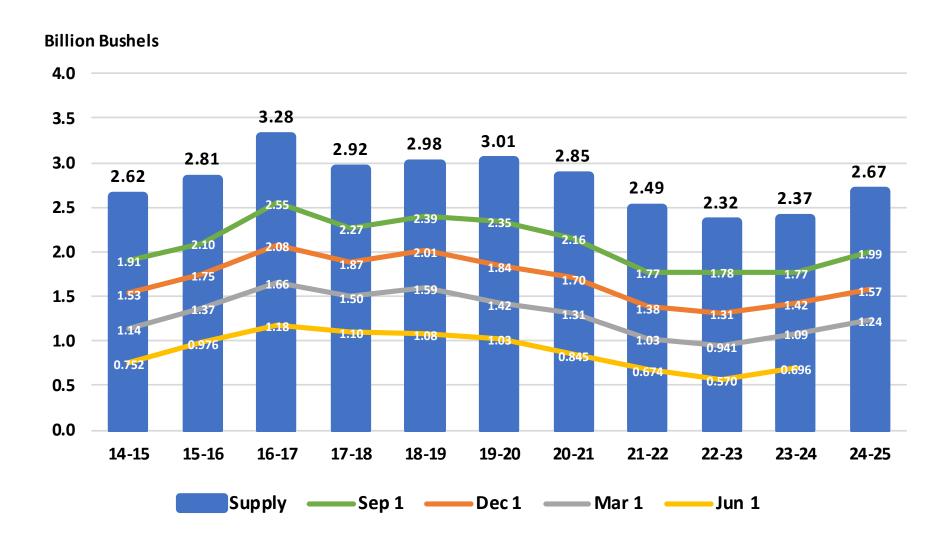
March 1, 2025 All Wheat Stocks By Position





March 2025 All Wheat Stocks



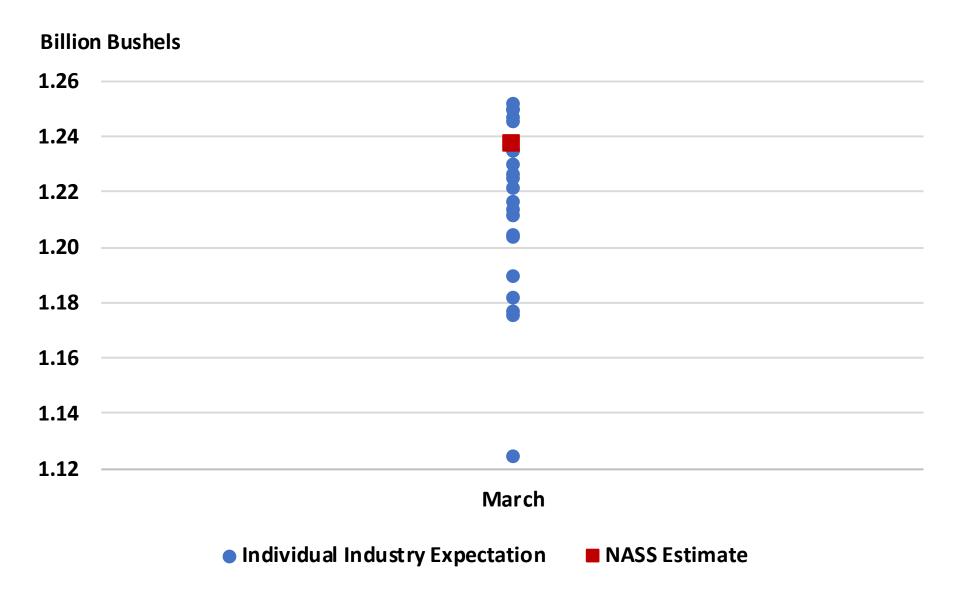




2025 U.S. All Wheat Stocks



Industry Expectations vs NASS





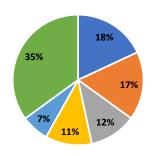
March 2025 Corn Stocks



	March 1 Total (1,000 Bu)	March 1 On-Farm (1,000 Bu)	March 1 Off-Farm (1,000 Bu)
United States	8,150,669	4,500,000	3,650,669
% Change from Previous Season	↓ 2.4	↓ 11.4	↑ 11.5

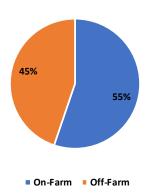
	Top 5 States - By Total Stocks								
	Marc	ch 1		Mare	ch 1		Marc	ch 1	
	Tot	Total		On-Farm			Off-Farm		
	(1,000 Bu)	% /	ΔΡΥ	(1,000 Bu)	%	ΔΡΥ	(1,000 Bu)	%	ΔΡΥ
Iowa	1,471,769	1	3.8	790,000	\downarrow	11.2	681,769	\uparrow	29.2
Illinois	1,379,864	\downarrow	7.0	600,000	\downarrow	23.1	779,864	\uparrow	10.9
Nebraska	949,332	\uparrow	16.6	500,000	\uparrow	2.0	449,332	\uparrow	38.6
Minnesota	936,657	\uparrow	2.1	660,000	\uparrow	1.5	276,657	\uparrow	3.5
Indiana	556,061	\downarrow	8.7	350,000	\downarrow	11.4	206,061	\downarrow	3.7

March 1, 2025 Corn Total Stocks By State



■ Iowa ■ Illinois ■ Nebraska ■ Minnesota ■ Indiana ■ Other

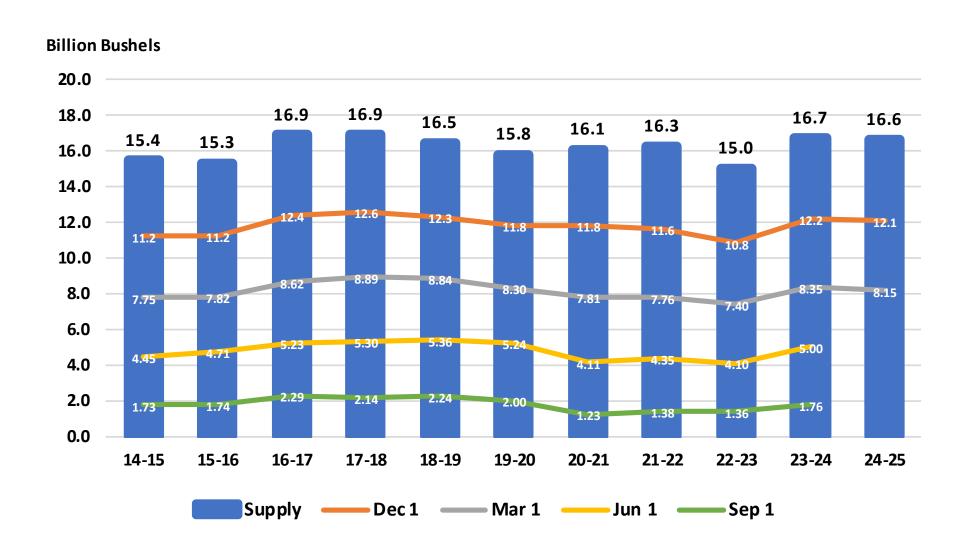
March 1, 2025 Corn Stocks By Position





March 2025 Corn Stocks



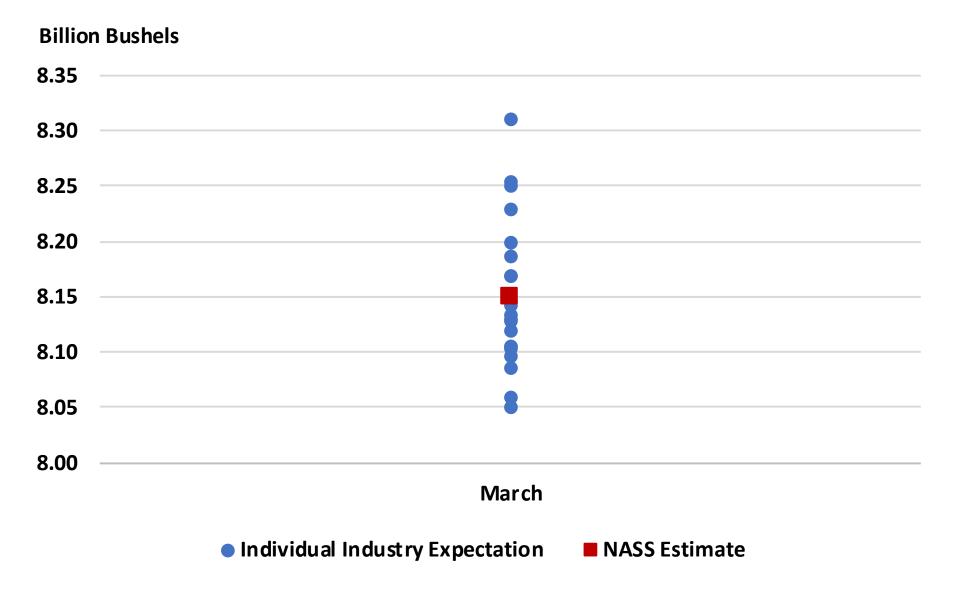




2025 U.S. Corn Stocks



Industry Expectations vs NASS





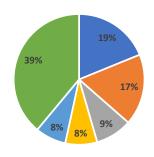
March 2025 Soybeans Stocks



	March 1 Total (1,000 Bu)	March 1 On-Farm (1,000 Bu)	March 1 Off-Farm (1,000 Bu)		
United States	1,910,037	876,500	1,033,537		
% Change from Previous Season	↑ 3.5	↓ 6.1	↑ 13.3		

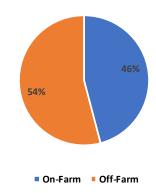
	Top 5 States - By Total Stocks								
	Marc	ch 1		Mare	ch 1		Marc	h 1	
	Tot	al		On-F	arm	ı	Off-F	arm	1
	(1,000 Bu)	%	ΔΡΥ	(1,000 Bu)	%	ΔΡΥ	(1,000 Bu)	%	ΔΡΥ
Iowa	359,894	\uparrow	15.0	160,000	\uparrow	10.3	199,894	\uparrow	19.0
Illinois	336,639	\uparrow	1.2	140,000	\downarrow	17.6	196,639	\uparrow	21.0
Minnesota	172,829	\downarrow	13.5	99,000	\downarrow	17.5	73,829	\downarrow	7.5
Indiana	150,632	\uparrow	1.1	85,000		NC	65,632	\uparrow	2.5
Nebraska	145,745	1	19.6	39,500	\downarrow	3.7	106,245	1	31.4

March 1, 2025 Soybean Total Stocks By State



■ Iowa ■ Illinois ■ Minnesota ■ Indiana ■ Nebraska ■ Other

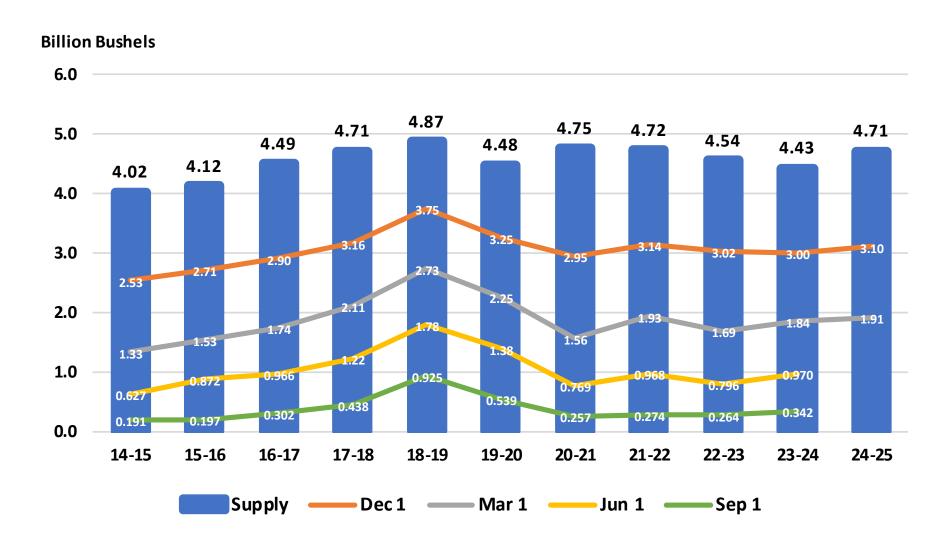
March 1, 2025 Soybean Stocks By Position





March 2025 Soybean Stocks



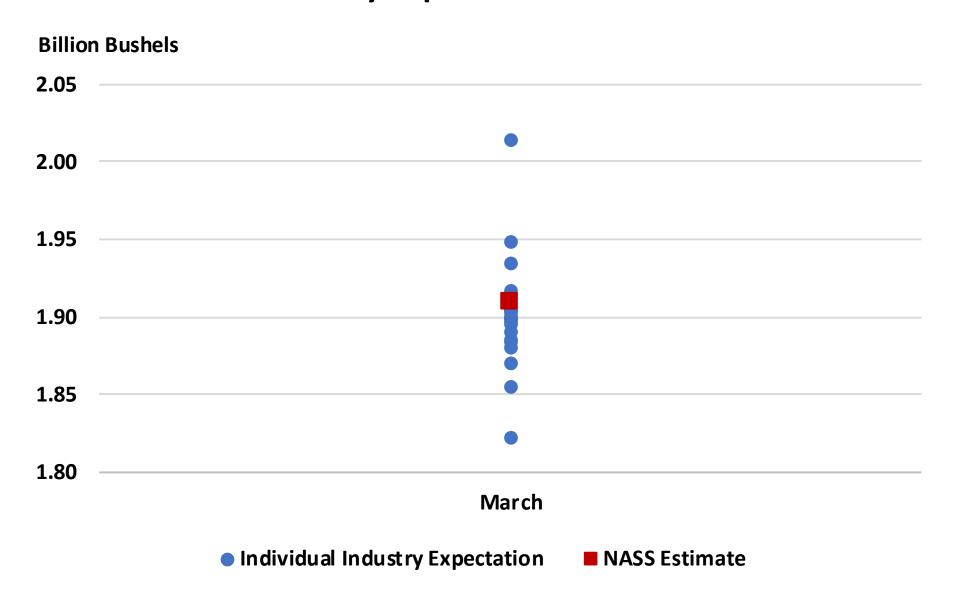




2025 U.S. Soybean Stocks



Industry Expectations vs NASS





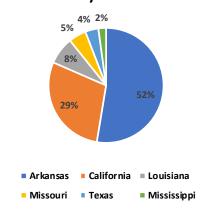
March 2025 Rough Rice Stocks



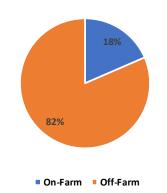
	March 1 Total (1,000 Cwt)	March 1 On-Farm (1,000 Cwt)	March 1 Off-Farm (1,000 Cwt)		
United States	101,096	18,695	82,401		
% Change from Previous Season	↓ 3.6	↑ 12.0	↓ 6.5		

	Top 5 States - By Total Stocks								
	March 1		March 1			March 1			
	Total		On-Farm			Off-Farm			
	(1,000 Cwt)	%	ΔΡΥ	(1,000 Cwt)	%	ΔΡΥ	(1,000 Cwt)	%	ΔΡΥ
Arkansas	53,166	\uparrow	1.5	11,100	\uparrow	11.0	42,066	\downarrow	0.7
California	29,261	\downarrow	11.1	1,750	\downarrow	3.6	27,511	\downarrow	11.5
Louisiana	7,791	\downarrow	8.9	1,550		NC	6,241	\downarrow	10.8
Missouri	4,953	\downarrow	1.7	(D)			(D)		
Texas	3,745	\downarrow	2.7	(D)			(D)		

March 1, 2025 Rice Total Stocks By State



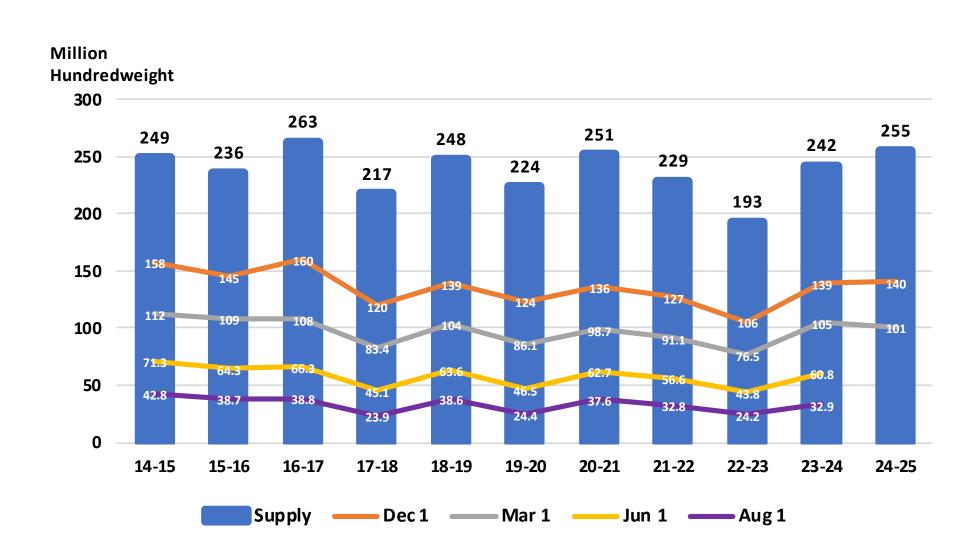
March 1, 2025 Rice Stocks
By Position





March 2025 Rough Rice Stocks







March 2025 Stocks



	Unit	March 1 Total	March 1 On-Farm	March 1 Off-Farm
		(1,000 Units)	(1,000 Units)	(1,000 Units)
Barley	Bushels	102,906	44,500	58,406
% Change from Previous Year		↓ 7.8	↓ 19.6	↑ 3.9
Durum Wheat	Bushels	38,719	21,600	17,119
% Change from Previous Year		↑ 6.4	↑ 14.9	↓ 2.6
Oats	Bushels	41,352	16,870	24,482
% Change from Previous Year		↓ 19.6	↑ 3.6	↓ 30.4
Sorghum	Bushels	150,209	14,900	135,309
% Change from Previous Year		↑ 42.0	↑ 34.7	↑ 42.9
Sunflower	Pounds	563,962	263,370	300,592
% Change from Previous Year		↓ 51.5	↓ 59.5	↓ 41.5



Selected Upcoming Reports



April 1	Cotton System Fats & Oils Grain Crushings
April 7	Crop Progress
April 9	Crop Production Historical Track Records
April 10	Crop Production
April 17	Cattle on Feed National Hemp Report
April 24	2022 Census of Agriculture - American Samoa 2022 Census of Agriculture - Guam
April 30	Agricultural Prices

https://www.nass.usda.gov/Publications/index.php



#StatChat







2025 USDA Spring Data Users' Meeting





USDA Spring Data Users' Meeting

April 29, 2025 Starting at 12:00pm ET

For more information and to register please go to www.nass.usda.gov/go/data_users



All Reports Available At

www.nass.usda.gov

For Questions

(202) 720-2127

(800) 727-9540

nass@usda.gov